

Hearing Date: July 30, 2019 at 1:00 pm (AST)  
Objection Deadline: To be determined

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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<i>In re</i>	:	
	:	PROMESA
THE FINANCIAL OVERSIGHT AND	:	Title III
MANAGEMENT BOARD FOR PUERTO RICO,	:	
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO,	:	(Jointly Administered)
<i>et al.</i> ,	:	
	:	
Debtors. <sup>1</sup>	:	
	:	
-----	X	
	:	
<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	
	:	Case No. 17-BK-04780-LTS
PUERTO RICO ELECTRICAL POWER	:	
AUTHORITY (PREPA),	:	<b>Court Filing Relates Only to PREPA</b>
	:	
Debtor.	:	
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**NOTICE OF HEARING ON URGENT MOTION OF SOLUS  
TO COMPEL PRODUCTION OF DOCUMENTS BY U.S. BANK**

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<sup>1</sup> The Debtors in these title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

**PLEASE TAKE NOTICE** that a hearing on the *Urgent Motion of Solus to Compel Production of Documents by U.S. Bank* (the “Motion”), filed contemporaneously herewith by SOLA LTD, Solus Opportunities Fund 5 LP, Ultra Master LTD, and Ultra NB LLC (collectively, “Solus”), pursuant to Rules 26 and 37 of the Federal Rules of Civil Procedure, made applicable to these proceedings by Rules 7026, 7037 and 9014 of the Federal Rules of Bankruptcy Procedure and section 310 of the Puerto Rico Oversight, Management, and Economic Stability Act, will be held at the United States District Court for the District of Massachusetts, in Courtroom 8, One Courthouse Way, Boston, Massachusetts 02210 on **July 30, 2019 at 1:00 pm Atlantic Standard Time** (the “Hearing”).

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (“Objections”) to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Puerto Rico, shall be filed with the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with Rule 5 of the Local Rules for the District of Puerto Rico, and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF), to the extent applicable, and shall be served in accordance with the *Tenth Amended Notice, Case Management and Administrative Procedures* [Docket No. 8027-1] (“Case Management Procedures”), so as to be so filed and received no later than the deadline set forth in the *Order Pursuant to Bankruptcy Rules 1001 and 9006(c) Setting Briefing Schedule in Connection with Solus’ Urgent Motion to Compel Production of Documents by U.S. Bank* (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the

District Court may enter an order granting the relief sought without a hearing pursuant to the Case Management Procedures.

Dated: July 23, 2019

/s/ Jose L. Ramirez-Coll  
Jose L. Ramirez-Coll  
USDC-PR No. 221702  
ANTONETTI, MONTALVO  
& RAMIREZ-COLL  
1225 Ponce de Leon Avenue  
Suite 1001  
San Juan, Puerto Rico 00907  
Telephone: (787) 977-0303  
Facsimile: (787) 977-0323  
Email: jramirez@amrclaw.com

Respectfully Submitted,

/s/ Bryce L. Friedman  
Bryce L. Friedman (admitted *pro hac vice*)  
Nicholas Baker (admitted *pro hac vice*)  
Sarah E. Phillips (admitted *pro hac vice*)  
SIMPSON THACHER & BARTLETT LLP  
425 Lexington Avenue  
New York, NY 10017  
Tel.: 212-455-2000  
Fax: 212-455-2502  
Email: sarah.phillips@stblaw.com  
bfriedman@stblaw.com  
nbaker@stblaw.com

*Attorneys for SOLA LTD, Solus Opportunities  
Fund 5 LP, Ultra Master LTD, and Ultra NB  
LLC*